



**4 BANK ACCOUNT DETAILS FOR PAY-OUT** (Mandatory. Refer 6 and avail of Multiple Bank Registration Facility.)

Bank Name																							
Bank A/c No.											Type	<input type="checkbox"/> Current	<input type="checkbox"/> Savings	<input type="checkbox"/> NRO	<input type="checkbox"/> NRE	<input type="checkbox"/> FCNR	<input type="checkbox"/> Others	Specify					
Branch Name											City						Pin						
IFSC Code (11 digit)*											MICR Code (9 digit)*								*Mentioned on your cheque leaf				

**5 INVESTMENT & PAYMENT DETAILS** (Investors applying under Direct Plan must mention "Direct" against scheme name, refer 2)

Payment type	<input type="checkbox"/> Non-Third Party Payment	<input type="checkbox"/> Third Party Payment	(Please attach 'Third Party Payment Declaration Form')	
Scheme			Plan	
Option	Dividend Frequency (Quarterly/ Half Yearly/ Annual)*			
*Applicable only for Axis Income Saver				
<input type="checkbox"/> LUMP SUM (Fill 5A only) <input type="checkbox"/> MICRO LUMP SUM (Fill 5A only) <input type="checkbox"/> SIP AXIS BANK DEBIT MANDATE (Fill 5B) <input type="checkbox"/> SIP ELECTRONIC AUTO DEBIT (Fill 5B) <input type="checkbox"/> MICRO SIP (Fill 5B)				

**5A LUMPSUM** Do not submit SIP Auto Debit Form

Mode	<input type="checkbox"/> Cheque	<input type="checkbox"/> DD	<input type="checkbox"/> Axis Bank Debit Mandate (Please fill section 3)	Cheque / DD no.							Dated							
Amount (figures)			(words)															
Pay in A/c no.											Drawn on bank / branch name							
Account type	<input type="checkbox"/> Savings	<input type="checkbox"/> NRO	<input type="checkbox"/> NRE	<input type="checkbox"/> Current	<input type="checkbox"/> FCNR	<input type="checkbox"/> Others	Specify											

**5B SIP** (For SIP through Electronic Auto Debit submit SIP Auto Debit (Form 2) with Form 1)

Monthly SIP Amount (figure)			(words)																			
Preferred date for Monthly / Yearly debit (Any date except 29 <sup>th</sup> , 30 <sup>th</sup> and 31 <sup>st</sup> )																						
SIP period	<input type="checkbox"/> Till you instruct to discontinue	<input type="checkbox"/> or no. of installments					(ref 12(h))* from							to*							* Fill only if no. of installments have been specified, else leave blank.	
First SIP Installment details	Drawn on bank / branch name																					
Mode	<input type="checkbox"/> Cheque	<input type="checkbox"/> DD	<input type="checkbox"/> Axis Bank Debit Mandate (Please fill section 3)	Cheque / DD no.							Dated											

☐ **DEMAT ACCOUNT DETAILS OF FIRST / SOLE APPLICANT** (Name should be as per the demat account. Refer 17) ☐ NSDL ☐ CDSL

Depository Participant (DP) Name																					
DP ID											Beneficiary A/c No.										

**6 NOMINATION DETAILS** (Refer 16)

Name (Date of Birth if nominee is minor)	Address	Guardian Name (in case Nominee is a Minor)	Signature (Guardian in case Nominee is a Minor)	Allocation %

Unit Holder's Signature <small>If you do not wish to nominate sign here.</small>	First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder	100%
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**7 DECLARATION AND SIGNATURE**






Having read and understood the content of the SID / SAI of the scheme, I/we hereby apply for units of the scheme. I have read and understood the terms, conditions, details, rules and regulations governing the scheme. I/we hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/we confirm that the funds invested in the Scheme, legally belongs to me/us. In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Mutual Fund, I/we hereby authorize the Mutual Fund, to redeem the funds invested in the Scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law. The ARN holder has disclosed to me/us all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to me/us. I/we confirm that I/we do not have any existing Micro SIP/Lumpsum investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro investment only.) with your fund house. For NRIs only - I / We confirm that I am/ we are Non Residents of Indian nationality/origin and that I/we have remitted funds from abroad through approved banking channels or from funds in my/ our Non Resident External / Non Resident Ordinary / FCNR account. I/we confirm that details provided by me/us are true and correct.

First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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**QUICK CHECKLIST**

- |  |   |
|--|---|
| <input type="checkbox"/> KYC acknowledgement letter (Compulsory for MICRO Investments)       | <input type="checkbox"/> SIP Auto Debit Form for SIP investments  |
| <input type="checkbox"/> Self attested PAN card copy   | <input type="checkbox"/> Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be made from any of the accounts) |
| <input type="checkbox"/> Email id and mobile number provided for online transaction facility | <input type="checkbox"/> Relationship proof between Guardian and Minor (if application is in the name of a Minor) attached  |
| <input type="checkbox"/> Plan / Option name mentioned in addition to scheme name             | <input type="checkbox"/> Additional documents attached for Third Party payments. Refer instructions.  |

AXIS MUTUAL FUND HELPS YOU RELAX WITH.

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\*Buy\* means purchased and \*Sell\* means redemption of units of Axis Mutual Fund schemes.